

Mortgages with Mansi Bohra

Call Summary:

- Austin pitched her and she is running ads on Yelp getting nothing.
- Ross jumped over the call.
- Ross quoted **USD \$200 OR \$250 Canadian Dollars**/month with no contract.
- Ross show him our client (Wilder Perez Realtor) (speedy garage services).
- Blake sent him our commitments and explain it.
- Working hours and days 24/7.
- Bi-weekly report.
- Create YouTube channel and post videos every month.
- Help with reviews part by generating a link and rating part.
- Create accounts for business on social media and link with GBP.
- Payment charged through PayPal link.

QA Department Notes:

Client is nice and easy to go. She is already registered on Google and has a website <https://mortgageswithmansi.ca/>. Blake quoted **USD \$200** for her listing optimization. Blake told her to give at least three months to this campaign to see great results. She is asking Blake how many calls I got in the first month and Blake told her that I can't commit calls and she understood. She is looking for good results so we have to perform well to make her our permanent client. Her husband handled her marketing affairs and he was very skeptical at the time of payment and he paid through PayPal link. He is asking questions to verify our company and Blake handled him very well and got the payment.

Additional Notes:

Basic Information:

Nationality:	N/A
Previous experience with SEO Company:	N/A
For how long the client is in this business:	N/A

Cross Checking the Information on CRM:

- | | |
|--------------------|------------------------------|
| • Owner name: | Mansi Bohra |
| • Business name: | Mortgages with Mansi Bohra |
| • Business number: | (647) 809-4444 |
| • Personal number: | 647-766-0588 |
| • Business email: | mortgageswithmansi@gmail.com |

• Business address:	1886 Dormer Drive, London, ON N6M 0C1, Canada
• Keywords	(5)
• Radius	(25)
• Listings status	(Yes)
• Notes on CRM	(Yes)
• Calls Committed	(No)
• Insisting more miles	(No)
• Commitment of phone ringing	(No)
• Reg on GMB (coached)	(N/A)
• Social Media Handling	(No)
• Guarantee of ROI (First Month)	(No)
• Scrapping Reviews	(No)
• SEO Procedure Explained	(Yes)
• Information in CRM	(Yes)
• No of sale call mentioned in Notes	(Yes)
• Disclaimer Read Properly	(Yes)