

James Jordan Home Services Inc.

Call Summary:

- Ross pitched him.
- Wayne jumped over the call.
- Wayne sent him a sample web page.
- Wayne quoted \$250/month with no contract for 5 Ezee web pages.
- Free domain and hosting.
- Wayne show him our client (GN Exterior).
- Both residential and commercial but mostly doing residential.
- Create YouTube channel and post videos every month.
- Help with reviews part by generating a link and rating part.
- Create accounts for business on social media and link with GBP.
- Card charged disclaimer given.

QA Department Notes:

Client is humble and understanding. He is not registered on Google and doesn't have a website. Wayne quoted \$250 for 5 Ezee web pages. Web pages will be delivered within 4-5 working days. Wayne told him to give at least three months to this campaign to see great results. He is looking for good results so we have to perform well to make him our permanent client. Wayne created a business email for him which is jjhsremodeling@gmail.com.

Additional Notes:

Please mention this email in his Ezee web pages jjhsremodeling@gmail.com.

Basic Information:

Nationality:	N/A
Previous experience with SEO Company:	N/A
For how long the client is in this business:	32 years

Cross Checking the Information on CRM:

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|---------------------|--|
| • Owner name: | James A Jordan |
| • Business name: | James Jordan Home Services Inc. |
| • Business number: | (978) 786-1714 |
| • Business email: | jjhsremodeling@gmail.com |
| • Personal email: | jamjay315@gmail.com |
| • Business address: | Not provided |

• Keywords	(-)
• Radius	(-)
• Listings status	(No)
• Notes on CRM	(Yes)
• Calls Committed	(No)
• Insisting more miles	(No)
• Commitment of phone ringing	(No)
• Reg on GMB (coached)	(No)
• Social Media Handling	(No)
• Guarantee of ROI (First Month)	(No)
• Scrapping Reviews	(No)
• SEO Procedure Explained	(Yes)
• Information in CRM	(Yes)
• No of sale call mentioned in Notes	(Yes)
• Disclaimer Read Properly	(Yes)