

Luis Carmona Agency

Call Summary:

- Emilia pitched him and he is running ads on Yelp get nothing.
- He is already registered on Google and had a website too.
- Emma jumped over the call.
- Emma show him our client (speedy garage services).
- Emma coated \$225/month with no contract.
- Target services (Commercial insurance, boat insurance, motorcycle insurance).
- 25 miles gradually.
- Emma pitched him about voice searcher and coated \$75.
- Card charged disclaimer given.

QA Department Notes:

Client is very nice and understanding. He is already registered on Google and had a website too <https://luiscarmonaagencyinc.com/> so deal him accordingly. Emma coated \$225 for his listing optimization. Emma coated \$75 for voice searcher. He wants to see good results from this campaign.

Additional Notes:

We have to perform well to make him our permanent client.

Basic Information:

Nationality:	N/A
Previous experience with SEO Company:	N/A
For how long the client is in this business:	N/A

Cross Checking the Information on CRM:

- | | |
|---------------------|--|
| • Business Name | Luis Carmona Agency Inc. |
| • Owner Name | Luis Carmona |
| • Email | luiscarmonaagencyinc@outlook.com |
| • Business Address: | 10432 Balls Ford Rd Ste 300 Manassas, VA 20109 |

• Cellphone Number	(571) 393-9424
• Keywords	(-)
• Radius Miles	(25)
• Listings Status	(yes)
• Notes on CRM	(yes)
• Calls Committed	(no)
• Insisting more miles	(no)
• Commitment of phone ringing	(no)
• Reg On GMB (coached)	(no)
• Social. Media Handling	(no)
• Guarantee Of ROI (First Month)	(no)
• Scrapping Reviews	(no)
• SEO Procedure Explained	(yes)
• Information in CRM	(yes)
• No of sale call mentioned in Notes	(yes)
• Disclaimer read properly	(yes)