

William Wheeler Realtor

Call Summary:

- Chris pitched.
- Client is registered on Google.
- He is showing on first-page with Google Guarantee.
- Showed our Client (Garage door services).
- Client asked to send an email regarding our proposal and call back later because client had a meeting to attend.
- Blake called him and go through our proposal.
- \$225 per month with no contract.
- Create YouTube channel and post videos every month.
- Help with reviews part by generating a link and rating part.
- Create accounts for business on social media and link with GBP.
- Blake told him about GBP app and give training for 2 days.
- Target 5 keywords.
- Target Services: Buying 60 % and Selling 40 %.
- 24/7.
- Bi-Weekly Report.
- Derrick took over the call to guide about website.
- Client said I am good with my website for now.
- Payment charged and disclaimer given.

QA Department Notes:

Client is very nice and understanding and ready to invest on his own name William Wheeler – Realtor Client is registered on Google already we have to optimize his listings. Client had a website which is new <https://williamwheelerre.com/>. Client is concerned to get more traffic through website that's all he mentioned so Derrick sent him sample link through text but Client said I am ok for now with my website. Client created his listings himself Blake pitched him voice searcher as well. We signed up him for GBP \$225 only. So deal him accordingly.

Additional Notes:

Basic Information:

Nationality:	N/A
Previous experience with SEO Company:	N/A
For how long the client is in this business:	N/A

Cross Checking the Information on CRM:

• Owner name:	William Wheeler
• Business name:	William Wheeler - Realtor
• Business number:	(806) 333-0000
• Business email:	wwheeler@fathomrealty.com
• Personal Email:	wawheeler24@gmail.com
• Business address:	8005 SW 34th Ave. Ste. B Amarillo, TX 79121
• Keywords	(5)
• Radius	(-)
• Listings status	(Yes)
• Notes on CRM	(Yes)
• Calls Committed	(No)
• Insisting more miles	(No)
• Commitment of phone ringing	(No)
• Reg on GMB (coached)	(No)
• Social Media Handling	(No)
• Guarantee of ROI (First Month)	(No)
• Scrapping Reviews	(No)
• SEO Procedure Explained	(Yes)
• Information in CRM	(Yes)
• No of sale call mentioned in Notes	(Yes)
• Disclaimer Read Properly	(Yes)

