

DreamLine Roofing LLC

Call Summary:

- James Pitched and client gets two jobs a week.
- Target Residential 80 % and 20 % commercial.
- Client has Google listings already and had a website too.
<https://www.dreamlineroofing.com/>
- \$250 per month with no contract.
- Create YouTube channel and post 4k videos every month.
- Help with reviews part by generating a link and rating part.
- Create accounts for business on social media and link with GBP.
- Write contents, articles and blogs.
- Client have some trust issues regarding paying on a call.
- Sent email regarding our proposals and commitments.
- Explain about Geo-tagging.
- Explain about GBP app and train for that, you can also track details.
- Client asked for discounts?
- Jacob Said that's the minimum amount I can do for you.
- Working timings 24/7.
- Bi-Weekly report.
- Payment charged and disclaimer given.

QA Department Notes:

Client is nice but he is straight forward too. He is keen for good results from this campaign. Client is a bit skeptical and have trust issues because he gets a lot of calls on daily basis from marketing companies and saying same plan so Jacob showed our client (Speedy Garage Repair) and asked him to call Mike Barasso. He talked him and was satisfied. He is registered on Google already so deal accordingly.

Additional Notes:

Client said I just need results and I don't care about anything else. Kindly confirm his name.

Basic Information:

Nationality:	N/A
Previous experience with SEO Company:	N/A

For how long the client is in this business:

N/A

Cross Checking the Information on CRM:

- Owner name: Oleksandr Ivanchuk
- Business name: Dream Line Roofing LLC
- Business number: 610-400-9693
- Business email: alex@dreamlineroofing.com
- Business address: 1111 Street Rd Suite 312 Unit 9, Southampton, PA 18966, US
- Keywords (N/A)
- Radius (N/A)
- Listings status (Yes)
- Notes on CRM (Yes)
- Calls Committed (No)
- Insisting more miles (No)
- Commitment of phone ringing (No)
- Reg on GMB (coached) (No)
- Social Media Handling (No)
- Guarantee of ROI (First Month) (No)
- Scrapping Reviews (No)
- SEO Procedure Explained (Yes)
- Information in CRM (Yes)
- No of sale call mentioned in Notes (Yes)
- Disclaimer Read Properly (Yes)