

David Romero | The Emery Group

QA Departmental Notes:

This is an old follow-up closed by Blake when there were no SOP's as in the sale made today, we have just walked him through the proposal and took the card details so we have to manage accordingly. Register him on his Activation call. His broker is registered but he is not registered on Google.

Cross Checking the Information on CRM:

Business Name: (David Romero | The Emery Group)

• Name	(David Romero)
• Email	(davidromero@theemerygrp.com)
• Business Address	(2525 Northeast Lp Ste 106)
• Cellphone Number	(830) 708-8454)
• Keywords	(-)
• Radius Miles	(-)
• Listings Status	(No)
• Notes on CRM	(Yes)
• Calls Committed	(No)
• Insisting more miles	(No)
• Commitment of phone ringing	(No)
• Reg On GMB (coached)	(Yes)
• Social. Media Handling	(No)
• Guarantee Of ROI (First Month)	(No)
• Scrapping Reviews	(No)
• SEO Procedure Explained	(Yes)
• Information in CRM	(Yes)
• No of sale call mentioned in Notes	(Yes)
• Disclaimer read properly	(Yes)