

Approved Tax and Financial Services LLC

Call Summary:

- Michael starts the call.
- Michael quoted **\$250/month** with no contract.
- Working hours and days **Monday to Friday 9:30AM-4:30PM.**
- Michael pitched him for a website and quoted \$700 one-time charge.
- Create YouTube channel and post videos every month.
- Help with reviews part by generating a link and rating part.
- Create accounts for business on social media and link with GBP.
- Card charged and disclaimer given.

QA Department Notes:

Client is good but asking questions so deal him accordingly. He is not registered on Google and doesn't have a website. We have to register him on Google at this address **414 E Capitol Ave #204 Little Rock, AR 72202, USA**. Michael quoted **\$250** for his listing optimization. Michael told him to give at least three months to this campaign to see great results. He is looking for good results so we have to perform well to make him our permanent client. Michael pitched him for a website, sent him a sample of the website and quoted **\$700** one-time charge and he agreed. Website will be delivered within 14 working days. \$500 upfront and \$200 remaining on the delivery of the website. He paid us a total of **\$750** upfront.

GMB Optimization: \$250

Website Development Total: \$700 (\$500 Upfront and \$200 Remaining)

Total: \$750

Additional Notes:

Website color scheme: Black and Golden

He already has a logo for his business that Michael attached in CRM so kindly have a look at it.

Basic Information:

Nationality:	N/A
Previous experience with SEO Company:	N/A
For how long the client is in this business:	2017 onwards

Cross Checking the Information on CRM:

- Owner name: Yheme Woods

- Business name: Approved Tax and Financial Services LLC
- Business number: (469) 367-7813
- Business email: info@approvedtaxandfinancial.com
- Business address: 414 E Capitol Ave #204 Little Rock, AR 72202, USA
- Keywords (5)
- Radius (25)
- Listings status (No)
- Notes on CRM (Yes)
- Calls Committed (No)
- Insisting more miles (No)
- Commitment of phone ringing (No)
- Reg on GMB (coached) (Yes)
- Social Media Handling (No)
- Guarantee of ROI (First Month) (No)
- Scrapping Reviews (No)
- SEO Procedure Explained (Yes)
- Information in CRM (Yes)
- No of sale call mentioned in Notes (Yes)
- Disclaimer Read Properly (Yes)