

Gissendanner & Associates Tax Services

Call Summary:

- Aaron pitched her and she is running ads on yelp getting some leads.
- Blake jumped over the call.
- Blake quoted **\$225/month** with no contract for **5** Ezee webpages.
- Blake sent her the sample of the webpage.
- Working hours and days **Monday to Friday 9AM-5PM and Saturday appointments only.**
- Bi-weekly report.
- Card charged disclaimer given.

QA Department Notes:

Client is good and understanding. She is already registered on Google and has a website <http://gataxservicesllc.square.site/> that is mentioned on her yelp ads. She has another website that is mention on her Google listing which is <https://gissendannerassociatestaxsvcs.com/>. Blake quoted **\$225** for **5** Ezee Webpages. Free hosting and domain for the whole year. Webpages will be delivered within 4-5 working days. Blake told her to give at least three months to this campaign to see great results. She is looking for good results so we have to perform well to make her our permanent client.

Additional Notes:

She will be targeting more cities in future if she will get the results.

Basic Information:

Nationality:	N/A
Previous experience with SEO Company:	N/A
For how long the client is in this business:	25 years

Cross Checking the Information on CRM:

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|---------------------|--|
| • Owner name: | Joslyn Gissendanner |
| • Business name: | Gissendanner & Associates Tax Services |
| • Business number: | 888-874-2023 |
| • Secondary number: | 470-394-8872 |
| • Personal number: | 760) 272-4925 |
| • Business email: | admin@gataxservicesllc.com |
| • Personal email: | gataxservices20@gmail.com |

- Business address: 2274 Salem Rd SE Ste. 106 1403, Conyers, GA 30013 USA
- Keywords (15)
- Radius (-)
- Listings status (Yes)
- Notes on CRM (Yes)
- Calls Committed (No)
- Insisting more miles (No)
- Commitment of phone ringing (No)
- Reg on GMB (coached) (N/A)
- Social Media Handling (No)
- Guarantee of ROI (First Month) (No)
- Scrapping Reviews (No)
- SEO Procedure Explained (Yes)
- Information in CRM (Yes)
- No of sale call mentioned in Notes (Yes)
- Disclaimer Read Properly (Yes)