

J & R Roofing

Call Summary:

- Rich pitched him and he is running ads on yelp getting nothing.
- Blake jumped over the call.
- Blake quoted **\$200**/month with no contract.
- Working hours and days **Monday to Friday 8AM-5PM**.
- Bi-weekly report.
- Blake transfers the call to Wayne.
- Wayne pitched him for a website but he denied so Wayne pitched him for a landing page and quoted \$100 and he agreed.
- Create YouTube channel and post videos every month.
- Help with reviews part by generating a link and rating part.
- Create accounts for business on social media and link with GBP.
- Card charged disclaimer given.

QA Department Notes:

Client is humble and understanding. He is already registered on Google but doesn't have a website. Blake quoted **\$200** for his listing optimization. Blake transfers the call to Wayne. Wayne pitched him for a website, sent him a sample of the website and quoted \$500 one-time charge. Website consists of 8 pages and will be delivered within 14 working days but he denied. So, Wayne pitched him for a landing page, sent him a sample of the landing page and quoted **\$100** one-time charge and he agreed. Landing page will be delivered within 4-5 working days. Wayne told him to give at least three months to this campaign to see great results. He is looking for good results so we have to perform well to make him our permanent client. He paid us a total of **\$300**.

GMB Optimization: \$200

Landing page: \$100

Total: \$300

Additional Notes:

Basic Information:

Nationality:	N/A
Previous experience with SEO Company:	N/A
For how long the client is in this business:	N/A

Cross Checking the Information on CRM:

- Owner name: Jason Shepherd
- Business name: J & R Roofing
- Business number: (385) 303-3450
- Business email: jandrroofingutah@gmail.com
- Business address: 2698 N 1650 E, Layton, UT 84040, United States
- Keywords (5)
- Radius (25)
- Listings status (Yes)
- Notes on CRM (Yes)
- Calls Committed (No)
- Insisting more miles (No)
- Commitment of phone ringing (No)
- Reg on GMB (coached) (N/A)
- Social Media Handling (No)
- Guarantee of ROI (First Month) (No)
- Scrapping Reviews (No)
- SEO Procedure Explained (Yes)
- Information in CRM (Yes)
- No of sale call mentioned in Notes (Yes)
- Disclaimer Read Properly (Yes)