

J Tree Services & Landscaping LLC

Call Summary:

- Leo Called and Pitched
- Customer was doing Yelp Ads Getting No Results
- Wayne Took Over the call
- Wayne Showed our Active Client (Garage Door Repair)
- Price Quoted 225\$ Month To Month No Contract
- Services: Tree removal, Tree Planting, Stump Grinding, Stump Removal, Shrubs, Hedges
- 75% residential 25% Commercial
- Create YouTube channel and post videos every month.
- Help with reviews part by generating a link and rating part.
- Create accounts for business on social media and link with GBP.
- Disclaimer Given Card Charged

QA Department Notes:

Customer is understanding and easy to talk with. Customer is not registered on google and does not have a website. We have to register him on Google. Wayne charged **225\$** for Google listing Optimization. Wayne explained customer give this campaign proper three months to get the best results out of it. We have to perform well to make him our permanent client. Wayne also shared website sample for **250\$** One Time Charge with Life time support on it and he agreed so we have to create a landing page for his business so deal him accordingly. He paid us a total of \$475.

GMB Optimization: \$225

Landing Page: \$250

Total: \$475

Additional Notes:

Customer shared his Logo and said put that on my Listing as well.

Basic Information:

Nationality:	N/A
Previous experience with SEO Company:	N/A

For how long the client is in this business:

N/A

Cross Checking the Information on CRM:

- Owner name: Jesus Mercedes
- Business name: J Tree Services & Landscaping LLC
- Business number: (860) 819-8374
- Business email: Jmc2530@icloud.com
- Business address: Not Provided
- Keywords (5)
- Radius (25)
- Listings status (No)
- Notes on CRM (Yes)
- Calls Committed (No)
- Insisting more miles (No)
- Commitment of phone ringing (No)
- Reg on GMB (coached) (No)
- Social Media Handling (No)
- Guarantee of ROI (First Month) (No)
- Scrapping Reviews (No)
- SEO Procedure Explained (Yes)
- Information in CRM (Yes)
- No of sale call mentioned in Notes (Yes)
- Disclaimer Read Properly (Yes)