

# On-Pointe Moving And Shipping LLC

## Call Summary:

- Thomas called and Pitched
- Customer was Using YELP was getting No Results
- Michael Took over the call
- Michael showed our Active Client (Travis Junk Removal)
- Services: Junk Removal, Demolition Clean Up
- Working Days: Monday – Saturday 6am - 6pm
- Service Areas: Brentwood, Walnut Creek, Dublin , Stockton, Danville
- Price Quoted: 250\$ Month to Month No Contract
- Michael shared our proposal explained our commitments
- Disclaimer Given Card Charged

## QA Department Notes:

Customer is bit Skeptical and asking few questions about the campaign. Customer is Not Registered on google but has a website

<https://onpointemovingandshippingservices.zensmb.com/> . Michael told will get the EzeeWeb Pages 4-5 working days. Michael Sold him **5 EzeeWeb Pages for 250\$** with 5 Services areas. Michael also explained him that give this campaign 3 months to see the best results out of it. Michael also proposed **Voice Search Plug in for 100\$ one-time charge** but customer denied.

## Additional Notes:

## Basic Information:

Nationality:	N/A
Previous experience with SEO Company:	N/A
For how long the client is in this business:	<b>2 Years</b>

## Cross Checking the Information on CRM:

- Owner name: David Tate
- Business name: On-Pointe Moving and Shipping LLC
- Business number: (510) 478-5948
- Business email: Onpiontemovingandshipping925@gmail.com
- Personal Email: drtate1514@gmail.com
- Business address:
- Keywords (5)
- Radius (25)
- Listings status (No)
- Notes on CRM (Yes)
- Calls Committed (No)
- Insisting more miles (No)
- Commitment of phone ringing (No)
- Reg on GMB (coached) (No)
- Social Media Handling (No)
- Guarantee of ROI (First Month) (No)
- Scrapping Reviews (No)
- SEO Procedure Explained (Yes)
- Information in CRM (Yes)
- No of sale call mentioned in Notes (Yes)
- Disclaimer Read Properly (Yes)